

EXHIBIT E

**For Information Only
Aranesp Vs. Procrit and Overfill**

Procrit

M20, 20,000 1ML
M10, 10,000 2mL

Units	AWP	Medicare Allowable	80% Primary	20% Secondary
20,000	\$267.20	\$253.84	\$203.07	\$50.77
20,000	\$267.20	\$253.84	\$203.07	\$50.77

Procrit Overfill

M20, 20,000 1ML
M10, 10,000 2mL

2280	\$29.64	\$28.16	\$22.53	\$5.63
3360	\$43.68	\$41.50	\$33.20	\$8.30

Total Units with Overfill

M20, 20,000 1ML
M10, 10,000 2mL

22,280	\$296.84	\$282.00	\$225.60	\$56.40
23,360	\$310.88	\$295.34	\$236.27	\$59.07

Aranesp

25 1mL
40 1mL
60 1mL
100 1mL
150 1mL
200 1mL
300 1mL

Mcg	AWP	Medicare Allowable	80% Primary	20% Secondary
25	\$124.75	\$118.51	\$94.81	\$23.70
40	\$199.60	\$189.62	\$151.70	\$37.92
60	\$299.40	\$284.43	\$227.54	\$56.89
100	\$499.00	\$474.05	\$379.24	\$94.81
150	\$748.50	\$711.08	\$568.86	\$142.22
200	\$998.00	\$948.10	\$758.48	\$189.62
300	\$1,497.00	\$1,422.15	\$1,137.72	\$284.43

Aranesp with Overfill

25 1mL
40 1mL
60 1mL
100 1mL
150 1mL
200 1mL
300 1mL

Mcg	AWP	Medicare Allowable	80% Primary	20% Secondary
29.2	\$145.71	\$138.42	\$110.74	\$27.68
46.72	\$233.13	\$221.48	\$177.18	\$44.30
70.08	\$349.70	\$332.21	\$265.77	\$66.44
116.8	\$582.83	\$553.69	\$442.95	\$110.74
175.2	\$874.25	\$830.54	\$664.43	\$166.11
233.6	\$1,165.66	\$1,107.38	\$885.90	\$221.48
350.4	\$1,748.50	\$1,661.07	\$1,328.86	\$332.21

Practice Cost Revenue Model-For Information Only

DRUG	Doses per Month	# of Patients	AWP	Medicare Allowable	Medicare 80%	Secondary 20%
Aranesp/mcg(+Overfill)	2	1	\$299.25	\$284.29	\$227.43	\$58.86
Procrit/1000(+Overfill)	2	1	\$307.28	\$291.92	\$233.53	\$58.38

Aranesp Monthly Estimates

AWP	\$598.50
WAP	\$478.80

Aranesp Yearly Estimates

AWP	\$7,182.00
WAP	\$5,745.60

Procrit Monthly Estimates

AWP	\$614.56
WAP	\$445.20

Procrit Yearly Estimates

AWP	\$7,374.72
WAP	\$5,342.40

Purchase Price (WAP-7%)

Purchase Price (WAP-7%)	445.28
Medicare 80%	454.84
Difference	\$9.58

Purchase Price (WAP 7%)

Purchase Price (WAP 7%)	5,343.41
Medicare 80%	5,458.32
Difference	\$114.91

Purchase Price (WAP-5%)

Purchase Price (WAP-5%)	422.94
Medicare 80%	467.07
Difference	\$44.13

Purchase Price (WAP-5%)

Purchase Price (WAP-5%)	5,075.28
Medicare 80%	5,604.79
Difference	\$529.51

Secondary 20%

Secondary 20%	113.72
Difference	123.29

Secondary 20%

Secondary 20%	1,364.58
Difference	1,479.49

Secondary 20%

Secondary 20%	116.77
Difference	160.89

Secondary 20%

Secondary 20%	1,401.20
Difference	1,930.70

Procrit Total Units

	AWP	AWP + Overfill	Reimbursed
M20, 20,000 1mL	267.12	\$296.84	\$293.92 (22000 units)
M10, 10,000 2mL	267.12	\$310.88	\$307.28 (23000 units)

Aranesp AWP AWP + Overfill

25 1mL	\$124.69	\$145.71
40 1mL	\$199.50	\$233.13
60 1mL	\$299.25	\$349.70
100 1mL	\$498.75	\$582.83
150 1mL	\$748.50	\$874.25
200 1mL	\$997.50	\$1,165.66
300 1mL	\$1,497.00	\$1,748.50

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Procrit
M20, 20,000 1mL
M10, 10,000 2mL

Units	AWP	Medicare Allowable	80% Primary	20% Secondary
20,000	\$267.20	\$253.84	\$203.07	\$50.77
20,000	\$267.20	\$253.84	\$203.07	\$50.77

Total Units with Overfill
M20, 20,000 1mL
M10, 10,000 2mL

Units	Billable Units	AWP	Medicare Allowable	80% Primary	20% Secondary
22,280	22,000	\$293.92	\$279.22	\$223.38	\$55.84
23,360	23,000	\$307.28	\$291.92	\$233.53	\$58.38

Aranesp
25 1mL
40 1mL
60 1mL
100 1mL
150 1mL
200 1mL
300 1mL

Mcg	AWP	Medicare Allowable	80% Primary	20% Secondary
25	\$124.75	\$118.51	\$94.81	\$23.70
40	\$199.60	\$189.62	\$151.70	\$37.92
60	\$299.40	\$284.43	\$227.54	\$56.89
100	\$499.00	\$474.05	\$379.24	\$94.81
150	\$748.50	\$711.08	\$568.86	\$142.22
200	\$998.00	\$948.10	\$758.48	\$189.62
300	\$1,497.00	\$1,422.15	\$1,137.72	\$284.43

Aranesp with Overfill
25 1mL
40 1mL
60 1mL
100 1mL
150 1mL
200 1mL
300 1mL

Mcg	Billable Mcg	AWP	Medicare Allowable	80% Primary	20% Secondary
29.2	25	\$124.75	\$118.51	\$94.81	\$23.70
46.72	45	\$224.55	\$213.32	\$170.66	\$42.66
70.08	70	\$349.30	\$331.84	\$265.47	\$66.37
116.8	115	\$573.85	\$545.16	\$436.13	\$109.03
175.2	175	\$873.25	\$829.59	\$663.67	\$165.92
233.6	230	\$1,147.70	\$1,090.32	\$872.25	\$218.06
350.4	350	\$1,746.50	\$1,659.18	\$1,327.34	\$331.84